

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 24, 2000

REGISTRATION NO.: 23870 BOOK: 85 PAGE: 240
BONDS ISSUED BY: Smithton R-VI School District
AMOUNT OF ISSUE: \$1,500,000.00 COUNTY: of Pettis
DATE OF ISSUE: May 24, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, and furnishing of ten additional classrooms which include a new gymnasium, band room, vocal music room, computer lab and ITV classroom; to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.850%	\$ 15,000.00	03/01/2002
4.900%	25,000.00	03/01/2003
4.950%	25,000.00	03/01/2004
5.000%	40,000.00	03/01/2005
5.200%	50,000.00	03/01/2006
5.250%	50,000.00	03/01/2007
5.400%	50,000.00	03/01/2008
5.500%	50,000.00	03/01/2009
5.600%	75,000.00	03/01/2010
5.650%	75,000.00	03/01/2011
5.700%	100,000.00	03/01/2012
5.800%	100,000.00	03/01/2013
5.850%	100,000.00	03/01/2014
5.900%	100,000.00	03/01/2015
	120,000.00	03/01/2016 *
	125,000.00	03/01/2017 *
	125,000.00	03/01/2018 *
	125,000.00	03/01/2019 *
	150,000.00	03/01/2020 *
6.100%	645,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2006 through 2015 may be called on and after March 1, 2005. Bonds maturing on March 1, 2020 may be called on and after March 1, 2010

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,482,675.00

INTEREST RATE: 6.0145%

ASSESSED VALUATION FOR: \$22,898,056

INDEBTEDNESS: (Including this issue) \$1,500,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000; third newspaper March 26 and April 2, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...538; No...399

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable